

April 2022

Company overview



### Our executive team brings deep experience





#### Richard Gurley, MBA, Co-founder & Chief Executive Officer

- Early leader at two successful value-based, tech-enabled healthcare services startups (Evolent Health and WelbeHealth), including VP of Payer Partnerships at Evolent
- Advisor to 7 leading healthcare growth companies, including Doctor on Demand, Modern Fertility, and Vera Whole Health
- Prior experience in McKinsey health payer/provider practice and Tennessee government



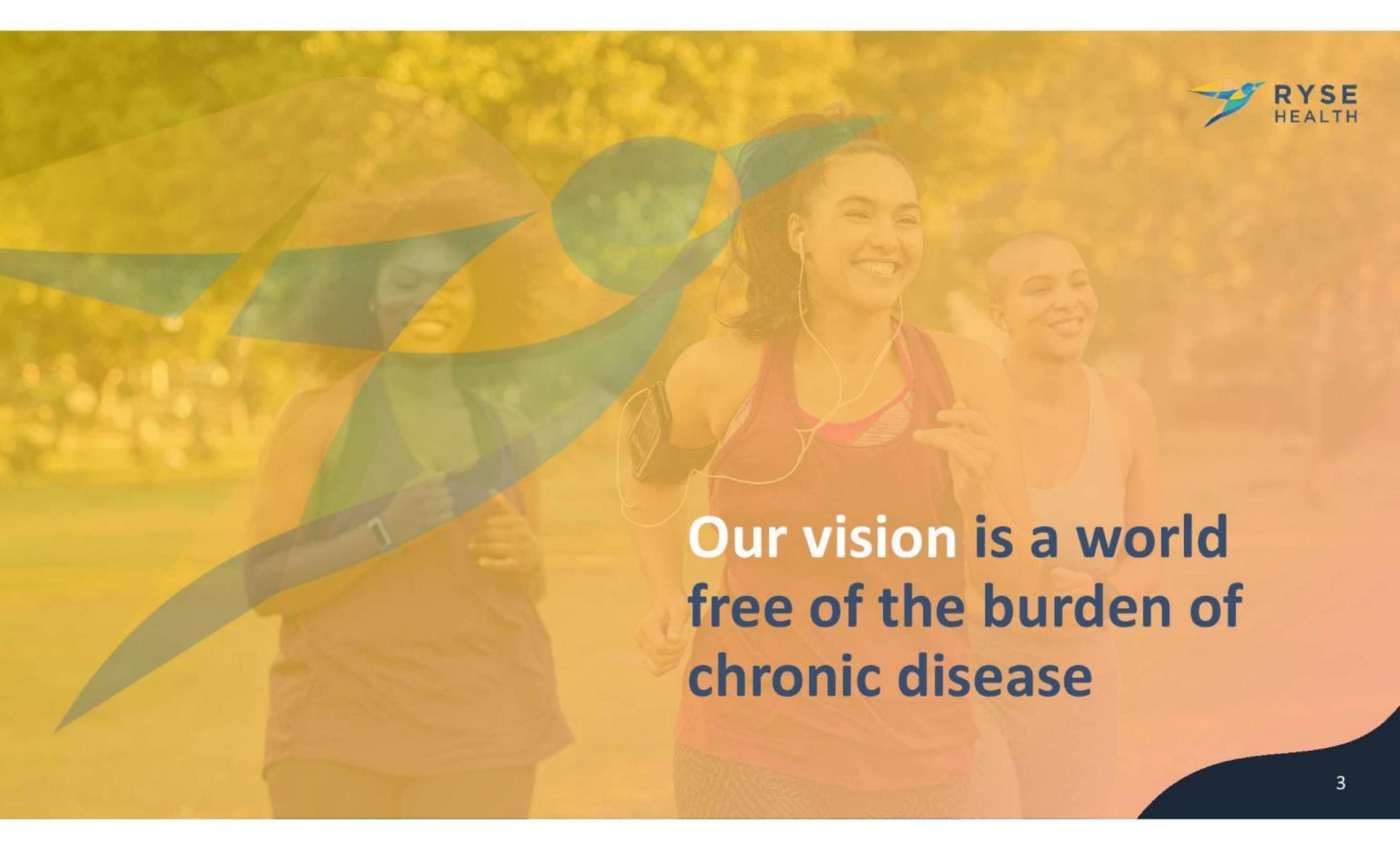
#### Erin Kane, MD, Co-founder & Chief Medical Officer

- Harvard and Hopkins-trained physician
- Led multiple care delivery redesign initiatives, including Hopkins capacity command center and GW COVID-19 remote monitoring program
- Prior experience as McKinsey management consultant with deep experience in healthcare operations



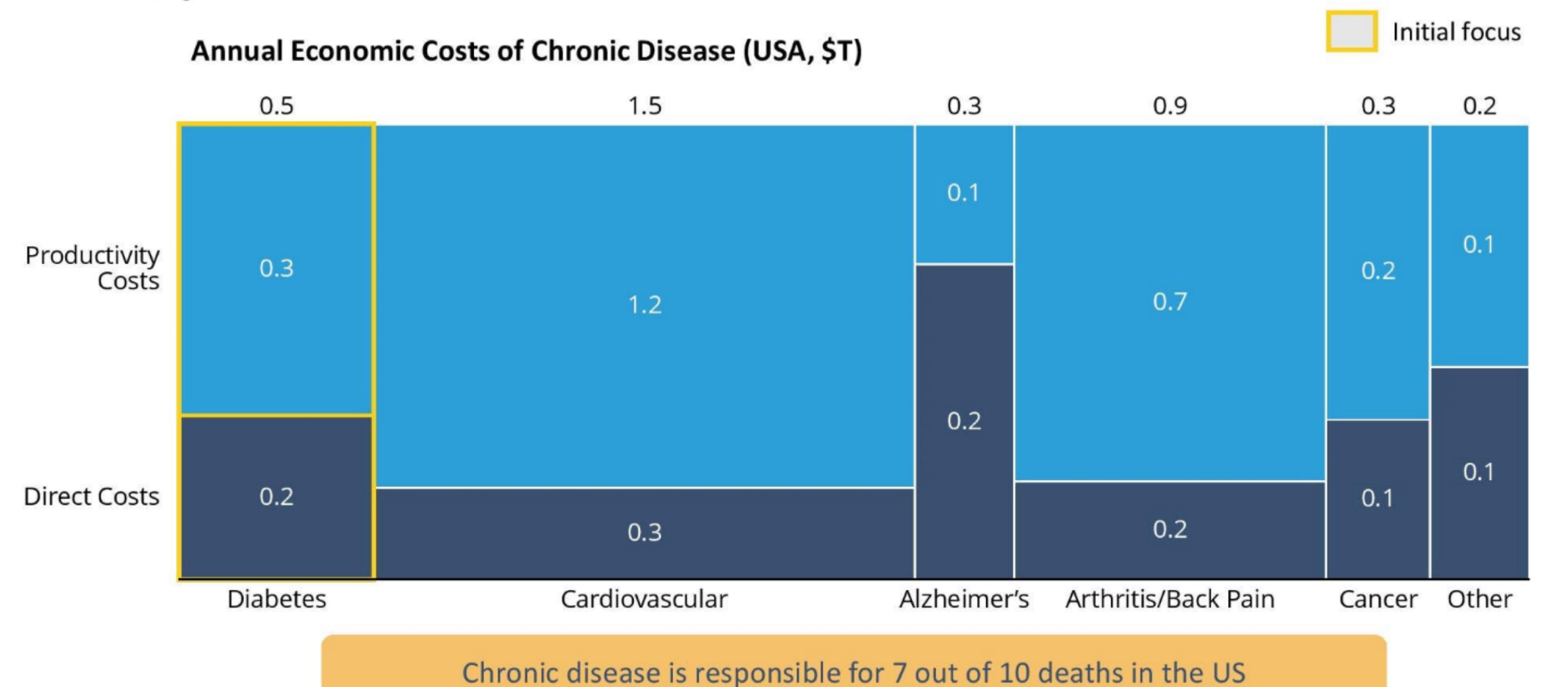
#### Antares Meketa, Chief Technology Officer/Chief Product Officer

- Departing Head of Product Operations at Commure
- Prior CPO/CTO for Karuna Health and MeYou Health
- Outstanding combination of product/ design leadership and technical expertise + strong cultural leadership



# Chronic disease costs the US \$3.7T and 1.7M lives each year



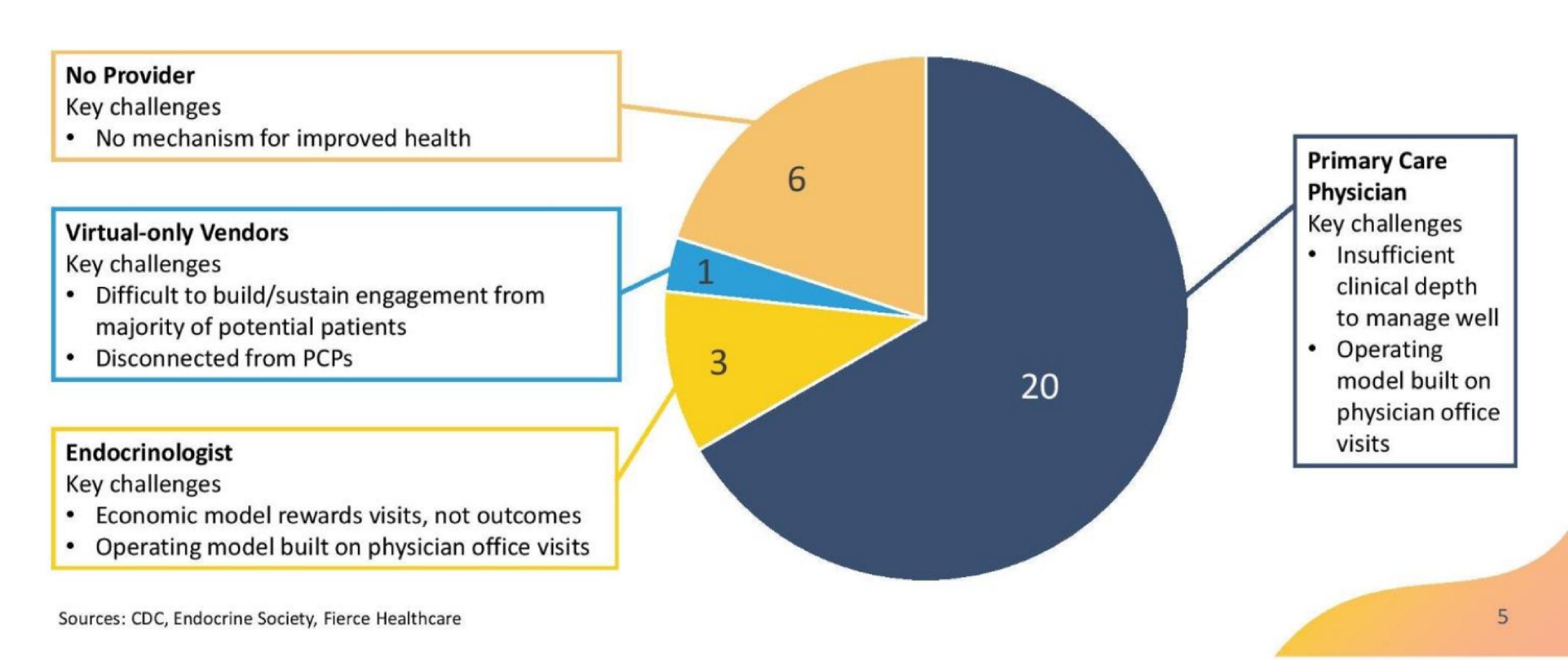


Sources: National Institutes of Health (NIH), Milken Institute

## All current models for type 2 diabetes have significant limitations



#### Estimated US Type 2 Diabetes Population by Responsible Provider (30M total)



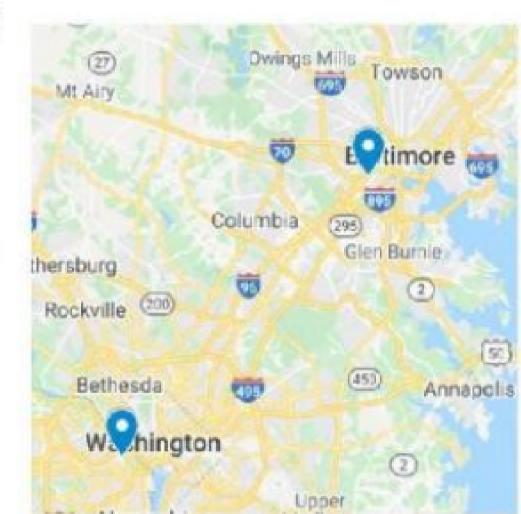
# We provide tech-enabled office-based and virtual care to patients with chronic disease



#### Proof-of-concept:

launch a successful techenabled endocrinology
practice serving highcomplexity patients
with type 2 diabetes in
the DC & Baltimore
metro areas

Long-term: grow a national multi-disciplinary physician practice custom-built for clinical impact with value-based payment model





Our approach is a comprehensive care team and

RYSE

deep technology layer

Typical specialist practice

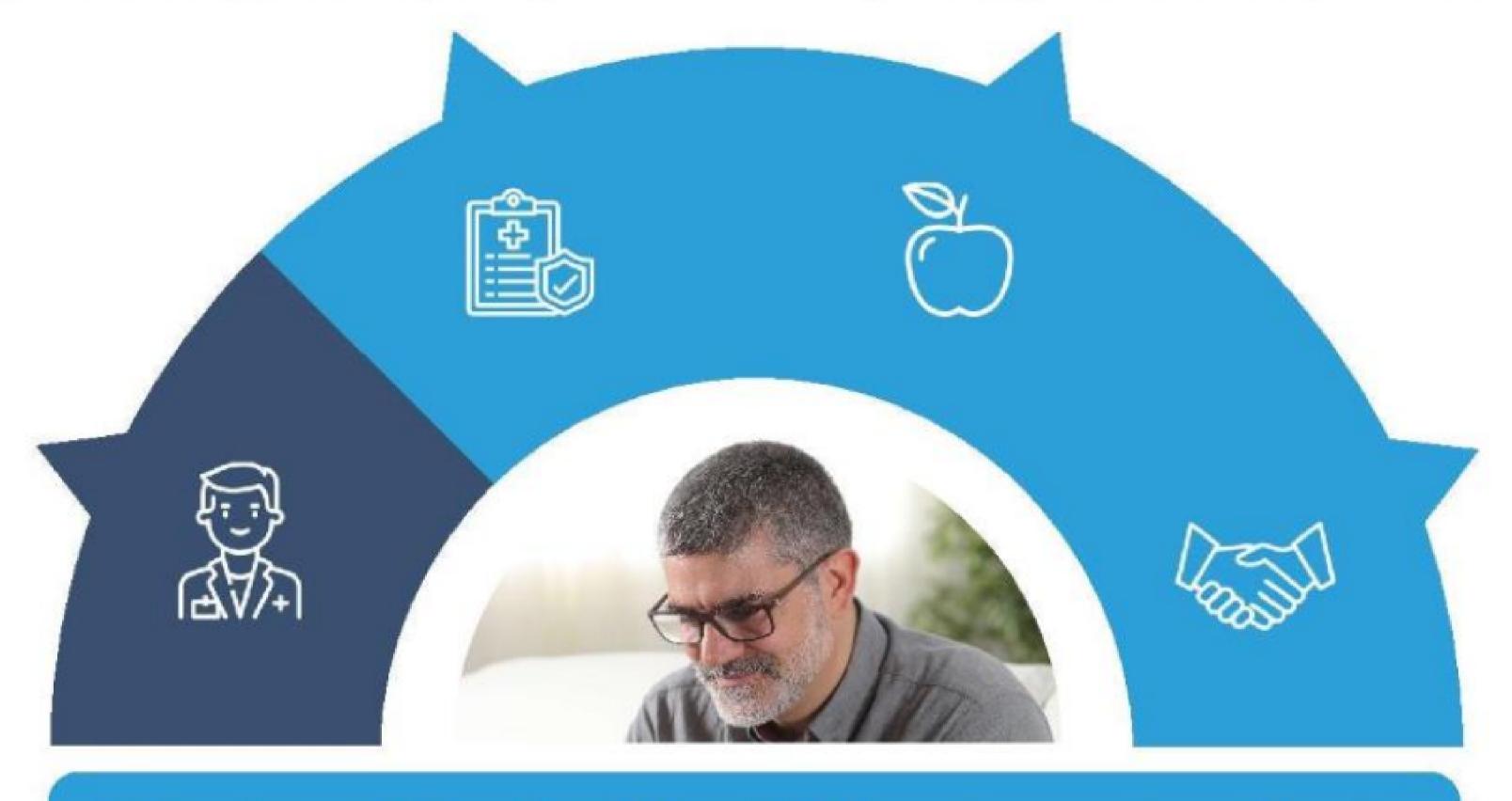


Ryse enhancements

Enthusiastic Health Coaches to be a consistent source of contact and encouragement along the care journey

A broad care team of Registered Dieticians (RDs), Certified Diabetes Care & Education Specialists (CDCESs), and others to provide tailored guidance

Deeply experienced prescribers (Endocrinologists, NPs, and PAs) who are focused on driving outcomes, not CPT codes



Technology platform including CGM & custom app to synthesize data, support self management, and smooth communication

Clinical Social
Workers
(LCSWs) to
help patients
navigate the
psychosocial
barriers to
overcoming
chronic
disease

7

All of our patients go through a launch phase followed by a maintenance phase

#### Set up

 2-hour visit with full care team to establish care plan and set up tech

#### Launch

 60-day period of frequent data review and largely/fully virtual contact to help patient reach goal

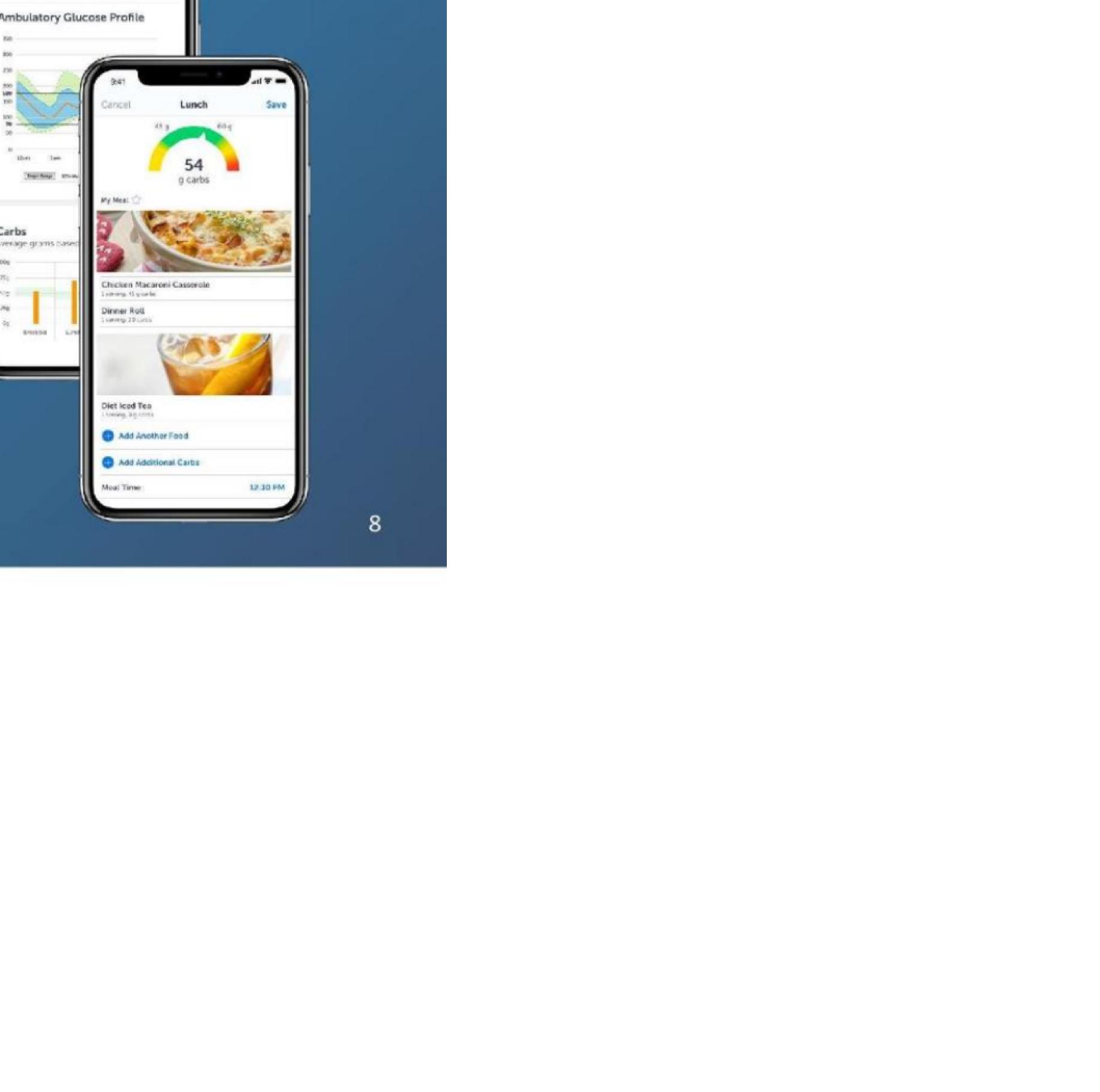
#### Maintenance

 Ongoing lighter-touch communication, quarterly A1c reviews, and periodic visits to ensure patient stays on track

#### Tune up (as needed)

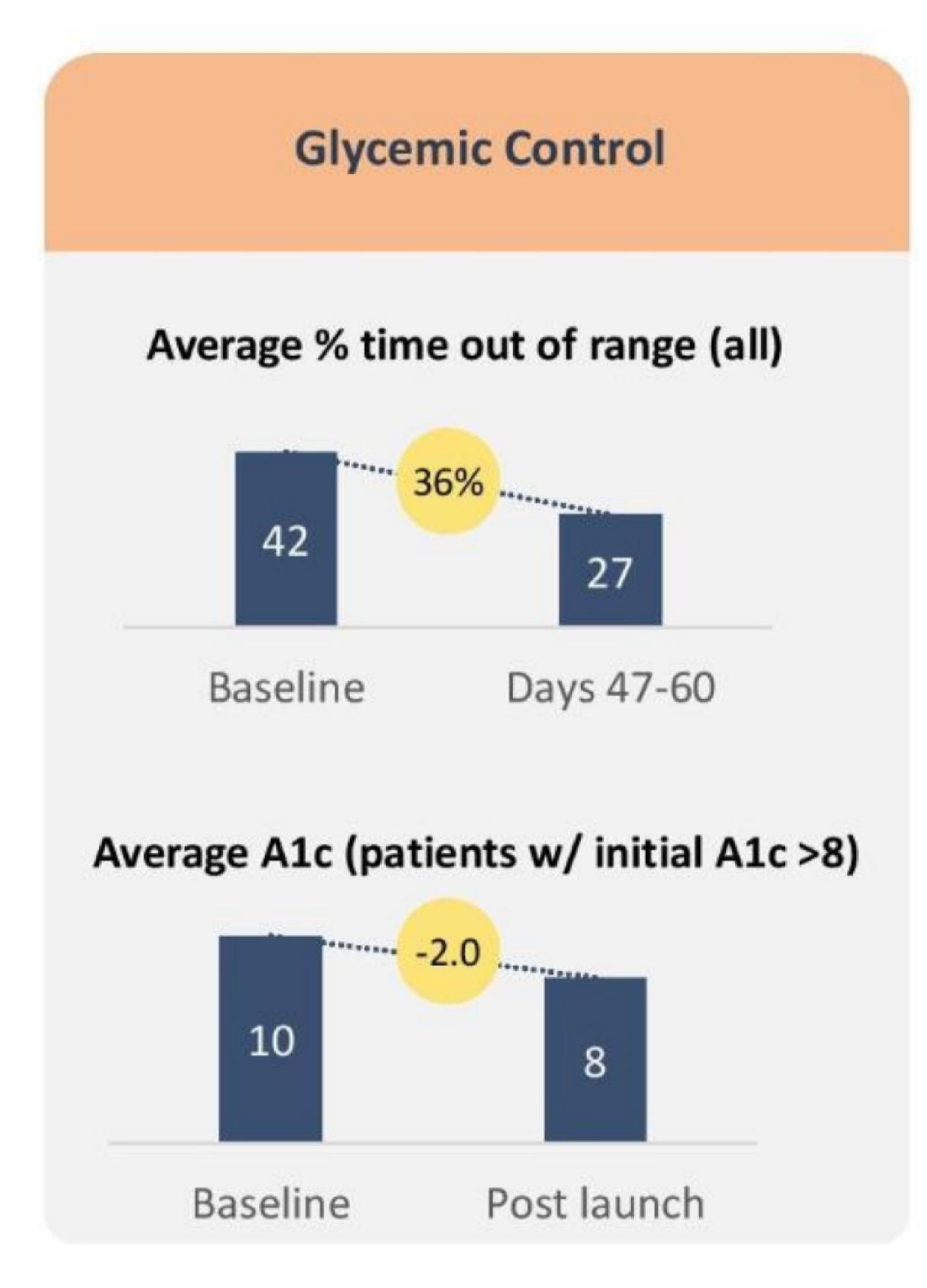
 Additional intensive 60-day period if patient requires more support or blood glucose is trending in the wrong direction





### We're already seeing outstanding patient outcomes





#### Patient Satisfaction Day 60-90



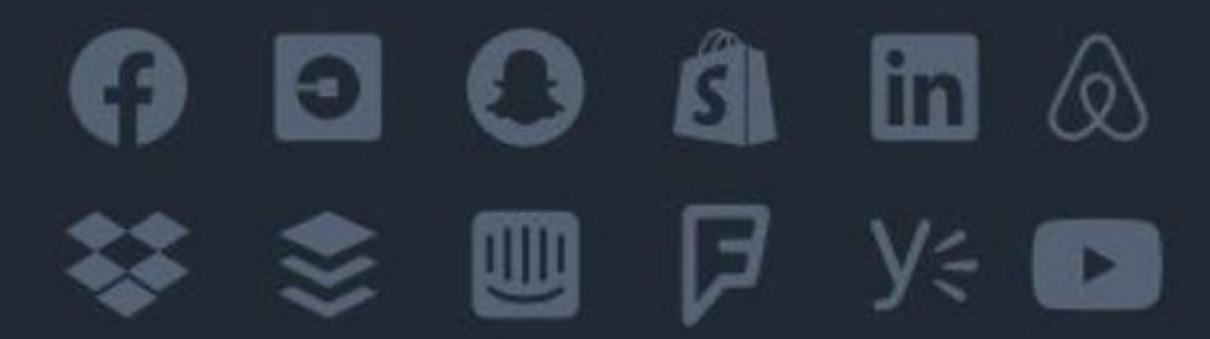
That was wonderful. I realized my life isn't going to end with diabetes... Ryse is the greatest thing that's happened to me.

My average blood sugar is lower, I'm losing weight, and I'm feeling better than I have in a long time.

Fantastic. One of the best healthcare experiences I've ever had.

I am so happy with every practitioner
I have had at Ryse Health.





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